

**Associated Medical Services Incorporated Records**

**Manuscript Collection 152**

**Finding Aid**

**\*\*\*\*Housed at Downsview Offsite Storage\*\*\*\***

Associated Medical Services, Inc. fonds. - 1926-1987; (predominant 1935-1975). - 74 boxes; 21 items; 9.5m of textual records. - 156 photographs. - 15 certificates and diplomas.

Associated Medical Services (AMS) received its charter as a non-share, non-profit corporation under the terms of the Companies Act for the Province of Ontario on April 7, 1937 and began operations as a provider of prepaid medical care plans on June 1. AMS developed out of the Civil Service Association's Ontario Health Association, established to develop and provide a prepaid medical care plan for members of the civil service. In 1936, the name was changed to Associated Medical Services, and by 1937, approval was granted to widen the scope of the plan by making it available to the residents of Toronto and eventually the rest of Ontario. Throughout its history as a medical prepayment scheme, the guiding force of AMS was Dr. Jason A. Hannah, who left his position as Provincial Neuropathologist to become Chief Medical Officer (later Managing Director) of the company. AMS began operations in offices provided free of charge by the Ontario government at 11 Queen's Park, but by 1945 the company outgrew its quarters and moved to 615 Yonge Street, where it remained until it ceased operations as a provider of medical prepayment plans in the early 1970s. Branch offices were also opened in numerous Ontario towns and cities. AMS originally offered a plan only for individuals and their dependents, however by 1945 it began to offer group plans to large companies. In 1950, the government of Ontario passed An Act Respecting Prepaid Hospital and Medical Services to regulate the numerous medical prepayment schemes in the province. As a result of this act, AMS was responsible to the Department of Insurance and was required to register annually with the Superintendent of Insurance. By 1959, AMS provided service to approximately 298,000 subscribers.

Beginning in 1958 with the passage of the Hospital Insurance and Diagnostic Services Act, there followed a series of federal and provincial legislation that paved the way for nationalized health insurance. In response, AMS spent considerable energy examining, and occasionally implementing, possible alternative avenues of endeavour. Between 1969 and 1972, AMS acted as an agent for the Ontario Health Insurance Services Plan on a non-profit non-loss basis while the government developed its administrative apparatus. This arrangement was terminated by the government of Ontario on June 30, 1972. In 1976, AMS changed its function and was incorporated as a federally registered charity, being in possession of a significant reserve fund as directed by the Prepaid Hospital and Medical Services Act. Since that time, its objectives have been: to administer a fund to be used for charitable purposes; to establish, maintain and advance studies in the history of medicine and related sciences under the name 'Hannah Institute for the History of Medicine'; and to cooperate with organized medicine in the advancement of standards of medical service.

Fonds consists of 52 series:

1. Ontario Health Association Records
2. Early records: correspondence
3. Early records : reports, statistics, minutes and other materials
4. Legal correspondence and documents
5. Annual reports of the Secretary-Treasurer
6. Annual reports of the Chief Medical Officer
7. Annual reports of the President
8. Reports to the Board of Directors
9. Minutes of the Advisory/Executive Committee of the Board of Directors
10. Departmental and other reports
11. Branch records
12. Personnel records
13. Administrative records
14. Correspondence regarding legal advice
15. Office Manuals
16. Records relating to recordkeeping
17. Forms
18. Outgoing correspondence of the Chief Medical Officer
19. Outgoing correspondence of Dr. J.A. Hannah
20. Other executive correspondence
21. Ontario Superintendent of Insurance
22. Superintendents of Insurance : other jurisdictions
23. Group plans
24. Litigation and policy records
25. Prescription Drug Plan (D1) records
26. Massey College
27. Academy of Medicine, Toronto : correspondence
28. Records relating to group medical clinics
29. Records relating to AMS and the development of provincial health insurance
30. Ontario College of Physicians and Surgeons
31. Ontario Medical Association
32. Royal Commission on Health Services for Canada
33. Mazinaw conference records
34. American Public Health Association : correspondence
35. Windsor Medical Services
36. Records relating to the disposal of AMS assets
37. Statistics and service codes
38. Internal AMS publications
39. Minutes of the Board of Directors
40. Reports of the Board of Directors
41. Minutes of the Annual Meetings
42. Minutes and agenda of staff meetings
43. Records relating to the amalgamation of medical prepayment schemes
44. Additional annual reports

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Series:

45. Statistics relating to AMS plans
46. Financial records
47. G. Howard Shillington manuscript
48. Records of G.R. Paterson
49. Writings of Dr. Jason A. Hannah
50. Records of Dr. Jason A. Hannah
51. Photographs of AMS offices, staff, and events
52. Regulations and terms of agreement

Title based on contents of the fonds. Similarly series and file titles are based on contents of series and files.

**Series 1**

Ontario Health Association Records. - 1934-1937. - 2 boxes; 1 volume and 3 cm of textual records.

Between 1934 and 1936 the Civil Service Association of Ontario set up an organization known as the Ontario Health Association for the purpose of establishing a medical services prepayment plan for civil servants and their families. The directors of the organization were drawn from the senior ranks of the civil service and the Civil Service Association. On the legal advice of the province, the name of the organization was changed to Associated Medical Services in 1936.

Series consists of correspondence, minutes, and printed material regarding the establishment of the Ontario Health Association. Included are drafts of the constitution and by-laws of the Association. Also included is a legal agreement appointing Dr. Jason A. Hannah as Medical Director which outlines the terms and conditions of his employment and the minutes of the meetings of the Board of Directors.

**File Listing**

**Box 1**

*File 1* Correspondence and other materials. - 1934-1937

*File 2* Indenture between Dr. Jason A. Hannah and the Civil Service Association of Ontario. -[193-].

**Box 74** Minutes of the Meetings of the Board of Directors. - 1935-1937.

## **Series 2**

Early records: correspondence. - 1936-1972; predominant 1937-1945. - 5 boxes; 60 cm of textual records.

Associated Medical Services Inc. (AMS) received its charter under the Companies Act of Ontario in April 1937. AMS developed out of efforts by the Civil Service Association of Ontario to establish a medical prepayment plan for its members and their families. Dr. Jason A. Hannah, Provincial Neuropathologist with the Department of Health, took a leave of absence in order to devote his full energies to his position of Medical Director (later Managing Director) of AMS. AMS began its operations in offices provided free of charge by the province at 11 Queen's Park, and by 1945, having outgrown these premises, moved to larger quarters at 615 Yonge street. By 1947, AMS was providing a medical prepayment plan to 43,000 individual subscribers and their dependents.

Series consists primarily of correspondence, regarding a variety of topics, created or accumulated during Associated Medical Services' first decade of operations. The bulk of the series consists of enquiries from individuals, groups, and other prepayment plans regarding the AMS plan. Also included are copies of circulars sent to subscribers, correspondence regarding the tax status of AMS, enquiries from physicians regarding coverage under AMS policies, and correspondence regarding contract medical practice in Ontario.

## **File Listing**

### **Box 1**

*File 3* Congratulatory Correspondence. - 1938-1972.

*File 4* Correspondence, financial statements and other material. - 1938-1939.

*File 5* Circulars sent to subscribers. - 1939-1940.

*File 6* Taxation. - 1940.

*File 7* Contract medical practice. - 1939-1940.

*File 8* General Hospitalization Service Corporation. - 1936-1939.

*File 9/1* Miscellaneous correspondence. - 1938-1941.

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**Series 2: Early records: correspondence**

**Box 2**

*File 9/2* Miscellaneous Correspondence. - 1938-1941.

*File 10* Hugh H. Wolfendon : consulting actuary. - 1938.

*File 11* Physician's enquiries. - 1939-1940.

*File 12* London Academy of Medicine. - 1940-1944.

*File 13* Hamilton Academy of Medicine. - 1939-1949.

*File 14/1* Insurance companies. - 1937-1965.

*File 14/2* Insurance companies. - 1937-1965.

*File 15* Responses to introductory letter: sent to insurance companies. - 1939.

*File 16* Enquiries : Midland, Collingwood, etc.

**Box 3**

*File 17* Enquiries : Welland, Niagara Falls, etc. - 1937-1940.

*File 18* Enquiries : Orillia, York. - 1937-1945.

*File 19* Enquiries : Southwestern Ontario. - 1937-1940.

*File 20* Enquiries : Kingston and area, Thunder Bay. - 1937-1945.

*File 21* Enquiries : Belleville, Brockville, Peel County. - 1937-1945.

**Box 4**

*File 22* Enquiries : Northern Ontario. - 1937-1945.

*File 23* Enquiries : Huntsville, North Bay, etc. - 1938-1940.

*File 24* Enquiries : foreign countries, Ottawa, Windsor, Norfolk. - 1937-1945.

*File 25* Enquiries : Manitoba, Alberta, Nova Scotia, New Brunswick, Prince Edward Island. - 1938-1944.

*File 26* Enquiries : Quebec, Saskatchewan, British Columbia. - 1938-1945.

**Series 2: Early records: correspondence**

**Box 4**

*File 27 Enquiries : United States, A-M. - 1937-1939.*

*File 28 Enquiries : United States, N-Z. - 1937-1940.*

*File 29 Enquiries re. AMS plan. - 1939-1945.*

**Box 5**

*File 30/1 Enquiries : other plans, U.S.A. - 1940.*

*File 30/2 Enquiries : other plans, U.S.A. - 1941.*

*File 30/3 Enquiries : other plans, U.S.A. - 1942.*

*File 30/4 Enquiries : other plans, U.S.A. - 1943.*

*File 30/5 Enquiries : other plans, U.S.A. - 1944-1946.*

*File 31 Enquiries : other plans, foreign countries. - 1940-1945.*

*File 32 Medical Care : a quarterly journal. - 1944-1945.*

*File 33 Associated Hospital Services of New York. - 1941-1945.*

*File 34 Medical Society of New Jersey. - 1938-1940.*



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### **Series 3**

Early records : reports, statistics, minutes and other materials. - 1937-1950; predominant 1938-1945. - 2 boxes; 13 cm of textual records.

Series consists of a variety of record types created or accumulated largely in the first ten years of AMS operations. Included are: the minutes for the Advisory Committee of the Board of Directors and minutes for meetings of department heads; reports and notices regarding office procedures; instructions to branches, samples of blank forms and physician agreements; and statistical data.

### **File Listing**

#### **Box 6**

*File 35* Minutes, reports and correspondence of the Advisory Committee of the Board of Directors. - 1939-1940.

*File 36* Drafts of prepayment plan. - 1939-1940.

*File 37* Office procedures and personnel. - 1938-1941.

*File 38* Other benefit plans. - [193-].

*File 39* Public relations department. - ca. 1941-1942.

*File 40* Directives to branches. - 1941-1943.

*File 41* Minutes of meetings of department heads.

*File 42* Questionnaire submitted to practicing physicians in the city of London re: Associated Medical Services. - ca. 1940.

*File 43* Academy of Medicine, Toronto : report of special committee on Associated Medical Services. - ca. 1940.

*File 44* Branch instructions and notices to staff. - 1940-1944.

*File 45* Statistical data. - [194-]

*File 46* Sample forms and agreements for participating physicians. - ca. 1940.

*File 47* Minutes of Inter-Relations Committee, Employee Committee, Management and staff meetings. - 1941-1950.

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**Series 3: Early records: reports**

**Box 6**

*File 48* Travel expense claims and receipts. - 1939-1940.

*File 49* Financial statements. - 1938-1939.

*File 50* Statistics : income and morbidity. - 1937-1940.

**Box 7**

*File 51* Group medical plan : proposed agreements, letters and questions and answers. - [1945-].

**Series 4**

Legal correspondence and documents. - 1936-1967. - 1 box; 3 cm of textual records.

Series consists of copies of AMS by-laws, constitution, and letters patent as well as correspondence with the legal firm of McAndrew, James and Evans (later Evans, Noble and Hunter) regarding a variety of issues with legal implications.

**File Listing**

**Box 7**

*File 52* Legal correspondence and documents. - 1936-1938.

*File 53* Revisions to constitution and by-laws. - [193-]-1967.

**Series 5**

Annual reports of the Secretary-Treasurer. - 1945-1971; (1942 missing). - 2 boxes; 13 cm of textual records.

K.W. Atcheson served as Secretary-Treasurer of AMS from 1938 until his retirement in August of 1972.

Series consists of the annual reports of the Secretary-Treasurer. Although the format of the reports vary over time they provide annual summaries of AMS' financial and business activities and status including assets, reserves, operating expenses, salaries, and sources of income. They include statements of income, expenditure, and reserves for each AMS plan.

**File Listing**

**Box 7**

*File 54* Annual reports of the Secretary-Treasurer. - 1945-1951.

*File 55* Annual reports of the Secretary-Treasurer. - 1952-1953.

*File 56* Annual reports of the Secretary-Treasurer. - 1948-1958.

*File 57* Annual reports of the Secretary-Treasurer. - 1959.

*File 58* Annual reports of the Secretary-Treasurer. - 1959-1964.

**Box 8**

*File 59* Annual reports of the Secretary-Treasurer. - 1965-1966.

*File 60* Annual reports of the Secretary-Treasurer. - 1967-1969.

*File 61* Annual reports of the Secretary-Treasurer. - 1970-1971.

**Series 6**

Annual reports of the Chief Medical Officer. - 1952-1971; (numerous years missing). - 1 box; 7 cm of textual records.

Dr. Jason Hannah held the title of Medical Director in the early years of AMS operations. By 1946 Dr. J.G. Palmer was appointed as Chief Medical Officer. Following Dr. Palmer's retirement in April 1964, Dr. Boyd Upper assumed the position. The primary responsibility of the Chief Medical Officer was to deal with the adjudication of claims and to act as a liaison with participating physicians, however, as a senior member of the organization, the CMO had numerous other responsibilities.

Series consists of annual reports created by the Chief Medical Officer of AMS. The contents of the reports vary over time and include summaries of enrolment, claims and income of various AMS plans. The later reports (1967-1971) reflect attempts by AMS to diversify its activities into such areas as group clinics, prescription drug plans as well as AMS' status as an OHSIP agent.

**File Listing**

**Box 8**

*File 62* Annual reports of the Chief Medical Officer. - 1952, 1954, 1956-1957.

*File 63* Annual reports of the Chief Medical Officer. - 1967.

*File 64* Annual reports of the Chief Medical Officer. - 1968-1969.

*File 65* Annual reports of the Chief Medical Officer. - 1970-1971.

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**Series 7**

Annual reports of the President. - 1937-1966. - 2 boxes; 5 cm of textual records.

Dr. H.W. Baker served as President of AMS until his death in 1965. He was succeeded by Dr. Jason Hannah, who became both President and Managing Director.

Series consists of reports presented annually by the President to the Board of Directors. Typically the reports describe the activity of the Board in a given year and provide a high-level view of the activities and status of the corporation.

**File Listing**

**Box 8**

*File 66* Annual reports of the President. - 1938-1953.

**Box 9**

*File 67* Annual reports of the President. - 1954-1960.

*File 68* Annual reports of the President. - 1961-1966.

**Series 8**

Reports to the Board of Directors. - 1943-1972. - 4 boxes; 41 cm of textual records.

Series consists of a wide variety of reports and correspondence presented to the AMS Board of Directors. Many are written by Dr. Jason Hannah and relate not only to the activities of AMS, but also to the broader fields of medical insurance and medical economics.

**File Listing**

**Box 9**

*File 69* Reports to the Board of Directors. - 1943.

*File 70* Reports to the Board of Directors. - 1944.

*File 71* Reports to the Board of Directors. - 1945-1946.

*File 72* Reports to the Board of Directors. - 1947-1949.

*File 73* Reports to the Board of Directors. - 1950-1952.

**Box 10**

*File 74* Reports to the Board of Directors. - 1953-1954.

*File 75* Reports to the Board of Directors. - 1955-1956.

*File 76* Reports to the Board of Directors. - 1957.

*File 77* Reports to the Board of Directors. - 1958-1959.

*File 78* Reports to the Board of Directors. - 1960.

*File 79* Reports to the Board of Directors. - 1961.

*File 80* Reports to the Board of Directors. - 1962.

**Series 8: Reports to the Board of Directors**

**Box 11**

*File 81* Reports to the Board of Directors. - 1963.

*File 82* Reports to the Board of Directors. - 1964.

*File 83* Reports to the Board of Directors. - 1965.

*File 84* Reports to the Board of Directors. - 1966.

*File 85* Reports to the Board of Directors. - 1967.

*File 86* Reports to the Board of Directors. - 1968.

*File 87/1* Reports to the Board of Directors. - 1969.

**Box 12**

*File 87/2* Reports to the Board of Directors. - 1969.

*File 88* Reports to the Board of Directors. - 1970.

*File 89* Reports to the Board of Directors. - 1971.

*File 90* Reports to the Board of Directors. - 1972.

**Series 9**

Minutes of the Advisory/Executive Committee of the Board of Directors. - 1939-1946. - 1 box; 2 cm of textual records.

Series consists of the minutes of meetings of the Advisory (later Executive) Committee of the Board of Directors.

**File Listing**

**Box 12**

*File 91* Minutes of the Executive Committee. - 1945-1946.

*File 92* Minutes of the Advisory Committee. - 1939-1944.

**Series 10**

Departmental and other reports. - 1939-1957. - 2 boxes; 8 cm of textual records.

The Methods Department was established in 1950 to examine and improve all administrative and office practices and procedures.

Series consists of a variety of reports, minutes and memoranda created by the Methods Department, sales representatives, and Dr. J.G. Palmer. Methods department records include reports on such issues as filing, personnel performance reviews, office equipment, office manuals and the AMS Bulletin.

**File Listing**

**Box 12**

*File 93/1* Methods Department. - 1949-1957.

**Box 13**

*File 93/2* Methods Department. - 1949-1957.

*File 94* Representative's reports. - 1939-1940.

*File 95* Representative's daily reports : Q.A. Rogers. - 1956.



**Series 10: Departmental and other reports**

**Box 13**

*File 96* Reports and minutes : J.G. Palmer. - 1948-1951.

*File 97* Miscellaneous reports. - 1953-1957.

**Series 11**

Branch records. - 1938-1969; (predominant 1938-1959). - 53 cm of textual records.

AMS established regional branches to facilitate the sale and administration of subscriptions in centres outside of Toronto. At various times branches were located in Hamilton, Ottawa, London, Woodstock, Peterborough, St. Catherines and Oshawa. Branches were established in response to requests from the area supported by written information signed by both laymen and prospective physicians. Each office provided information about AMS plans, assisted subscribers with enrollment procedures, collected and remitted to the Toronto office subscriber's fees etc. Each branch was staffed by at least one secretary, a part-time Medical Officer, and usually a representative/salesperson to promote the plan. Local boards advised on the planning and operation of each branch.

Series consists of four subseries: Hamilton branch records, Ottawa branch records, Norfolk County branch records, and Other branch records. These records pertain to all aspects of the administration of the branches including directives from head office and queries to head office from branches. Also included are records relating to branch property, correspondence from medical officers interpreting AMS policies and records relating to the promotion and selling of AMS plans.

**Sub-series 1**

Hamilton branch records. - 1939-1951. - 1 box; 9 cm of textual records.

**File Listing**

**Box 13**

*File 98* Sales : correspondence and reports. - 1949-1951.

*File 99* Sales prospects. - 1950-1952.

*File 100/1* Correspondence. - 1940-1941.

*File 100/2* Correspondence. - 1941-1943.

*File 100/3* Correspondence. - 1939-1950.

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**Series 11: Branch records: Sub-series 2**

Ottawa branch records. - 1941-1969. - 3 boxes; 17 cm of textual records.

**File Listing**

**Box 13**

*File 101/1* Minutes of Board meetings.

**Box 14**

*File 101/2* Minutes of Board meetings.

*File 102* Sales prospects. - 1948-1951.

*File 103* Sales prospects. - 1950-1951.

*File 104* Sales reports and correspondence. - 1950-1951.

*File 105* Correspondence. - 1939-1941.

*File 106* Correspondence. - 1941-1943.

*File 107* Correspondence. - 1943-1945.

*File 108* Correspondence. - 1948-1951.

**Box 15**

*File 109* Correspondence. - 1953-1955.

*File 110* Correspondence. - 1955-1964.

*File 111* Building records. - 1946.

*File 112* Building records. - 1969.

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**Series 11: Branch records: Sub-series 3**

Norfolk County branch records. - 1936-1941. - 1 box; 9 cm of textual records.

**File Listing**

**Box 15**

*File 113* Correspondence. - 1936-1938.

*File 114* Correspondence. - 1938-1940.

*File 115* Correspondence. - 1940-1941.

*File 116* Correspondence. - 1939-1940.

*File 117* Correspondence. - 1939-1940.

**Subseries 4**

Other branch records. - 1937-1954. - 2 boxes; 18 cm of textual records.

**File Listing**

**Box 16**

*File 118* Kingston branch. - 1953-1954.

*File 119* Kitchener branch. - 1938-1941.

*File 120* Kitchener branch. - 1940-1943.

*File 121* London branch. - 1937-1952.

*File 122* London branch. - 1940-1945.

*File 123* Oshawa branch. - 1938-1940.

*File 124* Oshawa branch. - 1941-1944.

*File 125* Peterborough branch. - 1939-1942.

*File 126* Peterborough branch. - 1943-1944.

*File 127* Renfrew branch. - 1938-1941.

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**Series 11: Branch records: Sub-series 4**

**Box 17**

*File 128* St. Catherines branch. - 1941-1943.

*File 129* Toronto branch : sales prospects. - 1951-1959.

*File 130* Woodstock branch. - 1941-1943.

*File 131* Sales prospects and reports : various locations. - 1949-1954.

**Series 12**

Personnel records. - 1948-1972. - 2 boxes; 12 cm of textual records.

Series consists of records relating to pension schemes for AMS employees, correspondence regarding personnel issues, and a booklet explaining the AMS employee benefit plan.

**File Listing**

**Box 17**

*File 132/1* Mutual Life group annuity policy. - 1959-1972.

*File 132/2* Mutual Life group annuity policy. - 1959-1972.

*File 133* Confederation Life Association : group pension policy. - 1964-1969.

**Box 18**

*File 134* Proposed pension plan : correspondence and reports. - 1963-1964.

*File 135* Personnel file : Mrs. B. Swanson. - 1957-1971.

*File 136* Correspondence regarding personnel issues. - 1948-1959.

*File 137* Employee benefit plan booklet. - 1969.

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### **Series 13**

Administrative records. - 1938-1971. - 2 boxes; 28 cm of textual records.

Series consists of a wide variety of administrative records created or accumulated in the course of AMS' business activity. Included are: records relating to office supplies; an index to rate circulars, regulations rulings and staff instructions, various internal and external surveys, including AMS responses to requests for statistics from the Department of National Health and Welfare.

### **File Listing**

#### **Box 18**

*File 138* Rate structures : A.M.S., Blue Cross, and P.S.I. - 1954.

*File 139* Inventories of office supplies. - 1957-1961.

*File 140/1* Inter-office memoranda. -1957-1960.

*File 140/2* Inter-office memoranda. -1957-1960.

*File 141* Index to rate circulars, regulation rulings and staff instruction letters. - 1961-1962.

*File 142* Administrative expenses. - 1951.

*File 143* Miscellaneous correspondence. - 1944-1948.

#### **Box 19**

*File 144/1* Office supplies. - 1950-1959.

*File 144/2* Office supplies. - 1950-1959.

*File 145* Dr. Hannah's twenty-first Christmas message to staff. - 1957.

*File 146* General Board records. - 1938-1941.

*File 147* Toronto Executive's Association. - 1949-1955.

*File 148* Department of National Health and Welfare : requests for statistical information. - 1959-1967.

*File 149* Department of National Health and Welfare. - 1950-1968.

*File 150* National Office Management Association. - 1947-1951.

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**Series 13: Administrative records**

**Box 19**

*File 151* Canada Post Office. - 1954-1971.

*File 152* Head office : organization and job description. - 1953-1959.

*File 153* Open house. - 1951.

*File 154* Monthly summaries of letters returned. - 1951-1953.

*File 155* Executive committee : agenda, minutes and reports. - 1965-1969.

*File 156* Surveys and studies : internal. - 1950-1955.

*File 157* Surveys and studies : miscellaneous. - 1950-1954.

*File 158/1* Dominion Bureau of Statistics. - 1949-1970.

*File 158/2* Dominion Bureau of Statistics. - 1949-1970.

*File 159/1* American Medical Association. - 1949-1967.

*File 159/2* American Medical Association. - 1949-1967.

*File 160* Very miscellaneous correspondence. - 1936-1962.

**Series 14**

Correspondence regarding legal advice. - 1947-1968. - 1 box; 3 cm of textual records.

**File Listing**

**Box 19**

*File 161* Legal correspondence. - 1947-1968.

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**Series 15**

Office Manuals. - [193-]-1963. - 2 boxes; 7 cm of textual records.

**File Listing**

**Box 20**

*File 162* Draft office procedures manual. - [193-].

*File 163* Office manual : memoranda. - 1944-1958.

**Box 21**

*File 164/1* Office manual. - 1950-1959.

*File 164/2* Office manual. - 1950-1959.

*File 165* Group administrator's manual. - 1963.

**Series 16**

Records relating to recordkeeping. - 1950-1956. - 1 box; 2 cm of textual records.

**File Listing**

**Box 21**

*File 166* General correspondence file index. - 1954-1955.

*File 167* Records aging and disposal. - 1955-1956.

*File 168* Questionnaire on systems of internal control. - 1950.

*File 169* Filing procedures. - 1950.

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**Series 17**

Forms. - 1937-1963. - 2 boxes; 8 cm of textual records.

**File Listing**

**Box 21**

*File 170* Forms. - 1940-1957.

*File 171* Forms. - 1943-1944.

*File 172* Forms. - 1937-1941.

**Box 22**

*File 173* Forms. - 1937-1942.

*File 174* Forms. - 1939-1943.

*File 175* Forms. - 1963.



**Series 18**

Outgoing correspondence of the Chief Medical Officer. - 1963-1971. - 5 boxes; 58 cm of textual records.

Dr. J.G. Palmer served as Chief Medical Officer from 1946 until 1964. He was replaced by Dr. Boyd Upper.

Series consists of tissue copies of outgoing correspondence, organized chronologically, of the Chief Medical Officer. These records reflect the broad responsibilities of the Chief Medical Officer, including medical interpretations of claims, correspondence with participating physicians, and other executive duties. Dr. Boyd Upper's correspondence also reflects his responsibility for such 'diversification' efforts as the D1 drug plan as well as his involvement with the Liberal Party of Ontario and the Newman Society. A separate run of correspondence deals with AMS' involvement in the Ontario 'medicare' program.

**File Listing**

**Box 22**

*File 176* Dr. J.G. Palmer. - Jan.-Apr. 1963.

*File 177* Dr. J.G. Palmer. - May-Nov. 1963.

*File 178* Dr. J.G. Palmer. - Nov. 1963-Mar. 1964.

*File 179* Dr. B. Upper. - Jul.-Aug. 1964.

*File 180* Dr. B. Upper. - Sep.-Oct. 1964.

*File 181* Dr. B. Upper. - Nov.-Dec. 1964.

*File 182* Dr. B. Upper. - Jan.-Feb. 1965.

**Box 23**

*File 183* Dr. B. Upper. - Mar.-Apr. 1965.

*File 184* Dr. B. Upper. - Apr.-May. 1965.

*File 185* Dr. B. Upper. - Jun.-Jul. 1965.

*File 186* Dr. B. Upper. - Aug.-Sep. 1965.

**Series 18: Outgoing correspondence of Chief Medical Officer**

**Box 23**

*File 187* Dr. B. Upper. - Sep.-Oct. 1965.

*File 188* Dr. B. Upper. - Nov.-Dec. 1965.

*File 189* Dr. B. Upper. - Jan.-Feb. 1966.

*File 190* Dr. B. Upper. - Mar.-Apr. 1966.

*File 191* Dr. B. Upper. - Apr.-Jun. 1966.

*File 192* Dr. B. Upper. - Jul.-Sep. 1966.

*File 193* Dr. B. Upper. - Sep.-Oct. 1966.

*File 194* Dr. B. Upper. - Nov.-Dec. 1966.

**Box 24**

*File 195* Dr. B. Upper. - Jan. 1967.

*File 196* Dr. B. Upper. - Feb.-Mar. 1967.

*File 197* Dr. B. Upper. - Mar.-Apr. 1967.

*File 198* Dr. B. Upper. - May 1967.

*File 199* Dr. B. Upper. - Jun.-Jul. 1967.

*File 200* Dr. B. Upper. - Aug.-Sep. 1967.

*File 201* Dr. B. Upper. - Sep.-Oct. 1967.

*File 202* Dr. B. Upper. - Nov.-Dec. 1967.

*File 203* Dr. B. Upper. - Jan.-Feb. 1968.

*File 204* Dr. B. Upper. - Mar.-Apr. 1968.

*File 205* Dr. B. Upper. - May 1968.

*File 206* Dr. B. Upper. - Jun.-Jul. 1968.

**Series 18: Outgoing correspondence of Chief Medical Officer**

**Box 25**

*File 207* Dr. B. Upper. - Aug.-Sep. 1968.

*File 208* Dr. B. Upper. - Oct. 1968.

*File 209* Dr. B. Upper. - Nov.-Dec. 1968.

*File 210* Dr. B. Upper. - Jan.-Feb. 1969.

*File 211* Dr. B. Upper. - Mar.-Apr. 1969.

*File 212* Dr. B. Upper. - Jun.-Jul. 1969.

*File 213* Dr. B. Upper. - Aug.-Sep. 1969.

*File 214* Dr. B. Upper. - Sep.-Oct. 1969.

*File 215* Dr. B. Upper. - Nov.-Dec. 1969.

*File 216* Dr. B. Upper. - Jan.-Apr. 1970.

*File 217* Dr. B. Upper. - May-Jul. 1970.

*File 218* Dr. B. Upper. - Aug.-Oct. 1970.

**Box 26**

*File 219* Dr. B. Upper. - Nov.-Dec. 1970.

*File 220* Dr. B. Upper. - Jan.-Apr. 1971.

*File 221* Dr. B. Upper. - May-Jun. 1971.

*File 222* Dr. B. Upper. - Jul.-Sep. 1971.

*File 223* Dr. B. Upper. - Oct.-Dec. 1971.

*File 224* Dr. B. Upper : correspondence regarding AMS and medicare. - Mar.-Jun. 1969.

*File 225* Dr. B. Upper : correspondence regarding AMS and medicare. - Jul.-Aug. 1969.

*File 226* Dr. B. Upper : correspondence regarding AMS and medicare. - Sep.-Dec. 1969.

**Series 18: Outgoing correspondence of the Chief Medical Officer**

**Box 26**

*File 227* Dr. B. Upper : correspondence regarding AMS and medicare. - 1970.

*File 228* Dr. B. Upper : correspondence regarding AMS and medicare. - 1971.

**Series 19**

Outgoing correspondence of Dr. J.A. Hannah. - 1963-1968. - 2 boxes; 15 cm of textual records.

**File Listing**

**Box 26**

*File 229* Dr. J.A. Hannah. - Jan.-Mar. 1963.

*File 230* Dr. J.A. Hannah. - Apr.-May 1963.

*File 231* Dr. J.A. Hannah. - Jun.-Sep. 1963.

*File 232* Dr. J.A. Hannah. - Oct. 1963-Sep. 1964.

*File 233* Dr. J.A. Hannah. - Mar.-Jun. 1964.

**Box 27**

*File 234* Dr. J.A. Hannah. - Jul.-Oct. 1964.

*File 235* Dr. J.A. Hannah. - Nov.-Dec. 1964.

*File 236* Dr. J.A. Hannah. - Jan.-Feb. 1965.

*File 237* Dr. J.A. Hannah. - Mar.-Aug. 1965.

*File 238* Dr. J.A. Hannah. - Sep. 1965-Feb. 1966.

*File 239* Dr. J.A. Hannah. - Mar.-Jun. 1966.

*File 240* Dr. J.A. Hannah. - Jul.-Sep. 1966.

*File 241* Dr. J.A. Hannah. - Sep.-Nov. 1966.

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ASSOCIATED MEDICAL SERVICES

**Series 19: Outgoing correspondence of Dr. J.A. Hannah**

**Box 27**

*File 242* Dr. J.A. Hannah. - Dec. 1966-Apr. 1967.

*File 243* Dr. J.A. Hannah. - May-Dec. 1967.

*File 244* Dr. J.A. Hannah. - Jan.-Jul. 1968.

*File 245* Dr. J.A. Hannah. - Aug.-Oct. 1968.

*File 246* Dr. J.A. Hannah. - Nov.-Dec. 1968.

**Series 20**

Other executive correspondence. - 1961-1962, 1966, 1968. - 1 box; 2 cm of textual records.

Series consists of the correspondence of Dr. W.W. Wigle with regard to his work relating to group medical clinics. Series also consists of the correspondence of C.S. Redden relating to AMS' work in the area of prescription drugs.

**File Listing**

**Box 27**

*File 247* Dr. W.W. Wigle. - 1961-1962, 1966.

*File 248* C.S. Redden. - 1968.

**Series 21**

Ontario Superintendent of Insurance. - 1935, 1950-1972. - 2 boxes; 21 cm of textual records.

In 1950, the government of Ontario passed An Act Respecting Prepaid Hospital and Medical Services to regulate the numerous medical prepayment schemes in the province. As a result of this act, AMS was responsible to the Department of Insurance and was required to register annually with the Superintendent of Insurance.

Series consists of correspondence between Associated Medical Services and the Ontario Superintendent of Insurance. This correspondence includes requests for information from the Department of Insurance regarding various AMS plans as well as requests from AMS for permission to make alterations to its plans. Also included are the annual statements which AMS was required to submit to the Superintendent of Insurance under provincial legislation.

**File Listing**

**Box 28**

*File 249* Correspondence. - 1935, 1949-1951.

*File 250* Correspondence. - 1952-1955.

*File 251* Correspondence. - 1956-1957.

*File 252* Correspondence. - 1958-1960.

*File 253* Correspondence. - 1961-1963.

*File 254* Correspondence. - 1964-1966.

*File 255* Correspondence. - 1966-1967.

*File 256* Correspondence. - 1968-1970.

*File 257* Correspondence. - 1970.

*File 258* Correspondence. - 1971-1972.

*File 259* Correspondence. - 1961-1973.

**Series 21: Ontario Superintendent of Insurance**

**Box 29**

*File 260* Annual statements to the Superintendent of Insurance. - 1950-1961.

*File 261* Annual statements to the Superintendent of Insurance. - 1962-1968.

*File 262* Annual statements to the Superintendent of Insurance. - 1969-1972.

**Series 22**

Superintendents of Insurance : other jurisdictions. - 1950-1959. - 1 box; 8 cm of textual records.

AMS began offering plans to large groups in 1945. In order to offer service to organizations with employees in different provinces, AMS had to be registered with the insurance regulatory bodies of other provinces.

Series consists of correspondence between AMS and the bodies regulating insurance in provinces outside of Ontario.

**File Listings**

**Box 29**

*File 263* Quebec. - 1950-1952.

*File 264* Prince Edward Island. - 1950.

*File 265* Saskatchewan. - 1950-1959.

*File 266* Alberta. - 1950-1959.

*File 267* British Columbia. - 1950-1959.

*File 268* New Brunswick. - 1950.

*File 269* Manitoba. - 1950-1959.

*File 270* Nova Scotia. - 1950.

*File 271* Newfoundland. - 1951.

**Series 22: Superintendents of Insurance**

**Box 29**

*File 272* Canada. - 1950-1951.

**Series 23**

Group plans. - 1940-1960. - 2 boxes; 18 cm of textual records.

AMS originally offered plans geared to individuals and their dependents. Group plans were first offered in 1945. Group plans were both profitable and lucrative. By 1951, the number of people covered by group contracts outnumbered individuals by a ratio of three to one.

Series consists of correspondence, reports, memoranda, and draft agreements regarding the development and administration of some of the organizations to which AMS provided, or hoped to provide, group plan services. Groups represented include Massey-Ferguson, the Imperial Furniture Mfg. Co. and civilian personnel of the Canadian armed forces.

**File Listing**

**Box 30**

*File 273* Group medical services plan : promotional materials and instruction manuals. - 1951,1955.

*File 274* Imperial Rattan Co. - 1940-1948.

*File 275* Imperial Furniture Mfg. Co. - 1949-1955.

*File 276* Imperial Furniture Mfg. Co. - 1955-1960.

*File 277* Salvation Army. - 1953-1955.

*File 278* Ontario civil service. - 1959.

*File 279* North America Life and Casualty. - 1959.

*File 280* Massey-Ferguson Ltd. - 1958-1959.

*File 281* Massey Ferguson Ltd. 1959-1961.



**Series: 23: Group plans**

**Box 30**

*File 282/1* Federal submission of a tender for group surgical-medical insurance plan. - 1959.

*File 282/2* Federal submission of a tender for group surgical-medical insurance plan. - 1959.

**Box 31**

*File 283* Public Service of Canada : group hospital-medical insurance plan. - 1951-1953.

*File 284* Canadian armed forces. - 1951-1953.

*File 285* Canadian armed forces. - 1953-1959.

*File 286* Department of National Defence : civilian personnel. - 1958-1959.

**Series 24**

Litigation and policy records. - 1946-1970. - 2 boxes; 12 cm of textual records.

Series consists of inter-office memoranda outlining the interpretation of coverage under AMS plans. Specific services and treatments covered include x-rays, obstetrics, poliomyelitis, coverage of pensioners, and hospital coverage. Also included is correspondence regarding litigation arising out of disputes with subscribers over coverage responsibilities.

**File Listing**

**Box 31**

*File 287* AMS vs. Carl Hineman. - 1951-1952.

*File 288* AMS vs. Carl Hineman. - 1951.

*File 289* Correspondence regarding litigation. - 1955, 1959.

*File 290* Policy : various treatments. - 1947-1955.

*File 291* Policy : obstetrics. - 1946-1956.

*File 292* Policy : poliomyelitis. - 1950-1954.

*File 293* Policy : coverage on particular claims. - 1940-1945.

**Series 24: Litigation and policy records**

**Box 32**

*File 294* Policy : pensioners. - 1953-1958.

*File 295* Policy : Ontario Hospital Services Commission. - 1961-1970.

*File 296* Policy : interpretations. - 1947-1956.

*File 297* Policy : clinics. - 1948-1951.

*File 298* Policy : hospitals. - 1948-1956.

*File 299* Policy : investigation procedures. - 1954.

*File 300* Procedures and training : staff : plan administration. - 1948-1953.

**Series 25**

Prescription Drug Plan (D1) records. - 1941, 1968-1972. - 4 boxes; 48 cm of textual records.

As a means of diversification in the face of the nationalization of health services, AMS developed a prepayment plan for prescription drugs (known as D1). Largely developed by the Chief Medical Officer Dr. Boyd Upper, the plan was first offered on 1 January, 1969. After considerable losses, the plan was terminated on 31 December, 1971.

Series consists of correspondence, memoranda, reports, sample forms, advertisements, and other material that documents the development, implementation, marketing, and evaluation of the AMS D1 plan. Included is correspondence with the Ontario College of Pharmacists and an AMS brief to a provincial committee examining generic prescription drugs.

**File Listing**

**Box 32**

*File 301* General correspondence, memoranda and reports. - 1970-1972.

*File 302* General correspondence, memoranda and reports. - 1969-1971.

*File 303* Drug substitution committee. - 1971-1972.

*File 304* Koffler Associated Drugs. - 1968.

**Series 25: Prescription Drug Plan (D1) records**

**Box 32**

*File 305 Starkman Chemists Limited. - 1968.*

*File 306 Drafts of terms of agreement. - 1968.*

*File 307 Forms and pharmacist's manual. - 1969.*

**Box 33**

*File 308 Form letters, brochures and manuals. - 1968-1970.*

*File 309 Form letters, brochures and manuals. - [196-].*

*File 310 Pharmacist's and group administrator's manuals : drafts. - 1968-1969.*

*File 311 Memoranda and minutes of meetings. - 1968-1971.*

*File 312 Statistical analyses, tables and reports. - 1971-1972.*

*File 313 Kent county. - 1970-1971.*

*File 314 Report on AMS prescription drug plan for the year 1969. - 1970.*

*File 315 Report for the opening of a retail pharmacy. - 1971.*

*File 316 Annual report for the year ending December 31, 1970 : AMS prescription drug plan. - 1971.*

*File 317 Ontario College of Pharmacy. - 1968-1970.*

**Box 34**

*File 318 D1 enquiries. - 1969.*

*File 319 Sample forms and documents. - 1968-1970.*

*File 320 Dental plan : forms, pamphlets and brochures. - 1970.*

*File 321 Drafts of D1 pamphlet. - 1968-1969.*

*File 322 D1 plan : sample contracts. - 1968-1970.*

**Series 25: Prescription Drug Plan (D1) records**

**Box 34**

*File 323* Correspondence, studies and reports. - 1969-1970.

*File 324* Negotiations with pharmacies. - 1968-1971.

*File 325* Promotion of D1 plan. - 1968-1970.

**Box 35**

*File 326* Clippings regarding drugs and dentistry. - 1967-1971.

*File 327* Clippings and correspondence regarding dentistry. - 1941, 1970-1972.

*File 328* Clippings regarding pharmaceuticals. - 1970-1971.

*File 329* Ontario government : par cost index. - 1970-1971.

*File 330* Tamblyn Limited. - 1968-1971.

*File 331* International Business Machines : proposals for group drug plan. - 1970-1971.

*File 332* Economy Prescription Services. -1968-1970.

*File 333* Jules R. Gilbert Limited. - 1969.

*File 334* General Motors : proposal for group plan. - 1970.

*File 335* Brief to the Minister's Advisory Committee on Prescription Product Substitution. - 1971.

*File 336* D2 : drafts of terms of agreement. - 1970-1971.

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**Series 26**

Massey College. - 1971-1972. - 1 box; 2 cm of textual records.

Series consists of correspondence, largely between Dr. Jason Hannah and Robertson Davies, regarding the failed negotiations to have Massey College house the proposed Institute for the History of Medicine.

**File Listing**

**Box 36**

*File 337* Massey College. - 1971-1972.

**Series 27**

Academy of Medicine, Toronto : correspondence. - 1938-1972. - 1 box; 5 cm of textual records.

Series consists of correspondence regarding various matters between Dr. Jason Hannah and the Academy of Medicine, Toronto. The later correspondence deals with negotiations between Hannah and the Academy regarding the possible placement of an institute for the history of medicine and the library of the Medical Society of London.

**Box 36**

*File 338* Correspondence. - 1938-1954.

*File 339* Library. - 1969-1972.

**Series 28**

Records relating to group medical clinics. - 1939-1977. - 4 boxes; 38 cm of textual records.

In the 1960s, with the nationalization of health insurance imminent, AMS began to search for possible alternatives roles. One alternative explored was the purchase of a hospital-clinic. Dr. Jason Hannah believed that medical costs could be controlled by having doctors practice in group clinics attached to hospitals. In 1961, a full-time physician, Dr. W.W. Wigle was hired in order to oversee the project. Although a hospital-clinic was never purchased, Hannah and AMS paid considerable attention to hospital clinics and on occasion provided consulting services to clinics. Also considered by AMS in the 1960s was involvement with Connaught Laboratories in the production of sera and vaccines.

Series consists of correspondence, reports, clippings and promotional material regarding medical clinics which AMS either wished to purchase or provided consulting services for.

**File Listing**

**Box 36**

*File 340* Lockwood clinic. - 1962-1972.

*File 341* Peterborough clinic. - 1969.

*File 342* Drs. Armstrong, Pederson and Associates group. - 1969.

*File 343* Erin Mills New Town. - 1970-1971.

*File 344* Galt doctors : demonstration practice proposal. - 1977.

*File 345* Coburg clinic : agreements. - 1969.

**Box 37**

*File 346* Reports, correspondence and other material regarding the establishment of hospital clinics. - 1953-1957.

*File 347* Reports, correspondence and other material regarding the establishment of hospital clinics. - 1953-1957.

*File 348* Correspondence : Dr. Hoyle Campbell. - 1955, 1964-1968.

*File 349* Albany clinic. - 1968, 1971.

**Series 28: Records relating to group medical clinics**

**Box 37**

*File 350* Cleveland clinic. - 1939, 1971.

*File 351* Oshawa clinic. - 1968-1971.

*File 352* McGregor clinic. - 1971.

*File 353* Belleville and community health complex. - 1971.

*File 354* Coburg clinic. - 1968-1970.

*File 355* "Pleasantville" clinic. - 1969.

**Box 38**

*File 356* Responses to advertisements regarding the establishment of a clinic. - 1956.

*File 357* Medical benevolent societies.

*File 358* East Nassau Medical Group. - 1961-1962.

*File 359* Ross-Lous Medical Group. - 1955, 1962.

*File 360* Health Insurance Plan of Greater New York. - 1966.

*File 361* Kates, Peat, Marwick & Co. - 1969.

*File 362* Century City. - 1969.

*File 363* Report to Dr. J.A. Hannah on the Paul Maney Group of Companies. - [1969?].

*File 364* Paul Maney Group of Companies. - 1967-1971.

*File 365* Connaught Laboratories. - 1964, 1969-1970.

*File 366* Mitchell satellite hospital unit. - 1969.

**Series 28: Records relating to group medical clinics**

**Box 39**

*File 367/1* Northwest Life Assurance Co. - 1965-1967.

*File 367/2* Northwest Life Assurance Co. - 1965-1967.

*File 368* College of Physicians and Surgeons. - 1948-1966.

*File 369* United Steel Workers of America/Sault Ste. Marie and District Group Health Centre. - 1961-1971.

*File 370* Doctor recruitment and placement : clippings, correspondence and reports. - 1966-1971.

**Series 29**

Records relating to AMS and the development of provincial health insurance. - 1940-1972. - 7 boxes; 70 cm of textual records.

In the early 1960's both the federal and Ontario governments were working toward establishing health insurance plans. In late 1962 and early 1963, the Ontario government established a Committee to look into medical care insurance. AMS, and specifically Dr. Hannah, provided a great deal of input to this Committee by taking part in a number of sub-committees. Sub-Committees on which AMS was present included the Sub-Committee on Mechanics of Providing Medical Insurance Coverage, Sub-Committee on the Problem of the Indigent in Relation to Medical Care, and the Sub-Committee to Consider Medical Fees and Benefits. Following these discussions, in April 1963, the provincial government presented to the legislature, Bill 163, "An Act Respecting Medical Care Insurance" with the intention of making medical care insurance available, on a voluntary basis, to all residents of the province through government-approved providers. Bill 163 was not passed and the government subsequently established the Hagey Committee to study its recommendations in detail. From this Committee's report, the government introduced a revised Bill 163 in 1965. Considerable study, examination and debate over the report followed and a further revised Bill was introduced in 1966. This Bill was passed, and the Ontario Medical Services Insurance Plan (OMSIP) was enacted on July 1<sup>st</sup>, 1966. In December 1966, the federal government passed the Medical Care Insurance Act, for the establishment of a national medicare plan. On October 1<sup>st</sup>, 1969, the provincially run and federally assisted medicare plan for Ontario began operations, under the authority of the Ontario Health Services Insurance Plan (OHSIP). After considerable internal debate, AMS became a designated agent of the government responsible for running the plan until the government could take over the responsibility itself. Termination of AMS as an agent occurred in July of 1972.



**Series 29: Records relating to AMS**

Series consists of a wide variety of records documenting AMS' response to the development of medicare in Ontario and the corporation's involvement as an agent in the Ontario Health Insurance Services Plan. Included are several reports and addresses by Dr. Hannah and others regarding medical economics, including Hannah's study and analysis of the Ontario submission regarding a comprehensive hospital services plan to the Dominion-Provincial Conference of 1955, as well as Hannah's "The Spiralling Costs of Medical Care" (1953) and "The Medicare Pot Begins to Boil" (1965). Also included are minutes, correspondence and reports created by a number of the sub-committees struck by the provincial government's committee examining health insurance; correspondence, memoranda, directives, agreements, brochures and records relating to AMS' role as an agent for the OHSIP between 1969 and 1972. Series also includes correspondence with the Ontario Hospital Services Commission regarding the rates and benefits of the OHSC plan for hospital coverage as well as correspondence relating to AMS plan to purchase a hospital-clinic.

**File Listing**

**Box 39**

*File 371* Health insurance and the government. - 1940-1944.

*File 372* Leslie Frost : correspondence. - 1951-1956.

*File 373* Ontario Government's Submission to the Dominion-Provincial Conference : study and analysis by J.A. Hannah. - 1955.

**Box 40**

*File 374* Preliminary report on the 'spiralling costs of medical care.' - 1953.

*File 375* Health insurance : a challenge. - 1957.

*File 376* Sub-committee on the Mechanics of Providing Medical Insurance Coverage. - 1963.

*File 377* Sub-committee on the Mechanics of Providing Medical Insurance Coverage. - 1962.

*File 378* Report of the Sub-Committee on the Problems of the Indigent in relation to Medical Care. - 1963.

*File 379* Sub-committee to Consider Medical Fees and Benefits. - 1962-1963.

*File 380* Sub-committee to Consider Medical Fees and Benefits. - 1962-1963.

**Series: 29: Records relating to AMS**

**Box 40**

*File 381* Combined recommendations of sub-committees. - 1963.

*File 382* Municipal Health Services Act. - 1963.

*File 383* Medical care insurance : reports. - 1965-1966.

**Box 41**

*File 384* 'The Medicare Pot Begins to Boil' : an open letter to John P. Robarts. - 1965-1966.

*File 385/1* Ontario Hospital Services Commission. - 1966-1970.

*File 385/2* Ontario Hospital Services Commission. - 1966-1970.

*File 386* OMSIP : information bulletins and promotional materials. - 1966-1969.

*File 387* OMSIP : correspondence, memoranda, reports, and other material. - 1966-1969.

*File 388* Summary of correspondence regarding Ontario Medicare. - 1969-1970.

*File 389* Calendar of AMS/OHSIP events. - 1969-1971.

*File 390* Clippings regarding medicare. - 1965.

**Box 42**

*File 391* Clippings regarding medicare. - 1966.

*File 392* Clippings, articles, and advertisements. - 1941-1952.

*File 393* Department of Health and National Welfare. - 1969-1972.

*File 394* Federal medicare plan : correspondence. - 1966-1969.

*File 395* Draft of agreements between Ontario Health Services Insurance Plan (OHSIP) and AMS.  
- 1969-1971.

*File 396* OHSIP : agencies joint systems committee. - 1969-1971.

*File 397* AMS/OHSIP budget. - 1971-1972.

*File 398* AMS/OHSIP budget. - 1969-1970.

**Series 29: Records relating to AMS**

**Box 43**

*File 399* OHSIP payments made in error to Dr. Boyd Upper. - 1970.

*File 400* Resident OHSIP officer : correspondence and memoranda. - 1969-1971.

*File 401* Reports, minutes, correspondence and other material regarding AMS' role as OHSIP agent. - 1969-1971.

*File 402* Correspondence and memoranda regarding AMS' role as OHSIP agent. - 1969-1971.

*File 403* Forms, information letters, and agency agreement. - 1969.

*File 404* Memos, questions and answers, procedures and subscriber information. - 1969.

*File 405* AMS/OHSIP termination. - 1970-1971.

*File 406* AMS/OHSIP termination. - 1972.

**Box 44**

*File 407* Ontario medicare. - 1963-1966.

*File 408* Ontario medicare. - 1967-1969.

*File 409* Ontario medicare. - 1969.

*File 410* Ontario medicare. - Aug.-Oct. 1969.

*File 411* Ontario medicare. - Nov. 1969-Sep. 1970.

**Box 45**

*File 412* Ontario medicare. - 1970-1972.

**Series 30**

Ontario College of Physicians and Surgeons. - 1939, 1941, 1956-1971. - 1 box; 11 cm of textual records.

Jason Hannah was first elected to the Council of the College of Physicians and Surgeons of Ontario in 1956. He subsequently became Vice President in 1961, and President in 1962. He also served on a number of College committees including the Committee in Osteopaths, the Building Committee, and the Discipline Committee. He also played a part in the College's role in briefing the Government of Ontario's Committee on the Healing Arts in 1966.

Series consists of reports and correspondence concerning the College of Physicians and Surgeons of Ontario's involvement in conducting an inspection of Osteopathic Colleges in the U.S. The intent of the inspection was to gather information in order to make a decision concerning the possible licensing of Osteopaths in Ontario [the file also includes correspondence concerning AMS' coverage of treatment by Osteopaths, 1939, and 1961-1967]. Also included are various minutes and reports of the Government of Ontario's Committee on the Healing Arts including the College's response to the Committee's questionnaire. As well, the series includes reports, membership lists, regulations and a code of ethics.

**File Listing**

**Box 45**

*File 413* Osteopaths : reports, articles, correspondence and other materials. - 1939, 1962-1967.

*File 414* Committee on the Healing Arts. - 1966.

*File 415* Brief to the College of Physicians and Surgeons of Ontario to the Committee on Healing Arts. - 1967.

*File 416* A study of osteopathy and chiropractic. - 1958.

*File 417* Reports. - 1940-1970.

*File 418* Membership list, code of ethics and regulations. - 1951-1958.

**Series 31**

Ontario Medical Association. - 1941-1969. - 13 cm of textual records.

AMS and Dr. Hannah had a close, if not always cordial, relationship with the Ontario Medical Association (OMA). It was through an original loan of \$3,800 from the OMA that AMS was able to begin operations in 1937. As AMS grew, the OMA periodically showed interest in becoming a more active partner, or sponsor, in providing prepaid medical care. In the 1940s discussions occurred between AMS, OMA and Windsor Medical Services (WMS) concerning the possible amalgamation of AMS and WMS. A Joint Advisory Committee was convened in 1940 that included members of the OMA, the College of Physicians and Surgeons of Ontario, Ontario medical faculties, as well as members of AMS, WMS, and Hollinger Medical Services. The purpose was to examine the issues surrounding prepaid medical care and the role of the various bodies that had an interest in this. Another committee, the Voluntary Health Insurance Committee, was also established by the OMA in order to “enquire into the operation of the voluntary health schemes now in operation in the Province with a view to ascertaining their strengths and weaknesses.” In the years between 1942 and 1947 the OMA, AMS and WMS had a great deal of discussion and debate on the issue of prepaid medical care and the role that each should play. In these deliberations, it appears that AMS and OMA quite often differed in their opinions and approaches. In 1957, the OMA established a Special Committee on Voluntary Prepaid Medical Care. The recommendations of this committee eventually led to the OMA’s development of Physicians Services Incorporated (PSI).

Series consists of correspondence files between the OMA and AMS from 1940 to 1969. Included are: the Report of the Committee on Voluntary Health Insurance and the Report of the Special Committee on Voluntary Prepaid Medical Care. Also included is correspondence between the OMA and Dr. Hannah with respect to Dr. Hannah’s membership in the OMA and his participation on OMA Committees.

**File Listing**

**Box 46**

*File 419* Correspondence, reports, minutes and other material. - 1944-1955.

*File 420* Correspondence, reports, minutes and other material. - 1955-1959.

*File 421* General correspondence. - 1961-1964.

*File 422* General correspondence. - 1965-1968.

*File 423* General correspondence. - 1969.

*File 424* Joint committee : proceedings. - 1941.

**Series 32**

Royal Commission on Health Services for Canada. - 1962. - 1 box; 10 cm of textual records.

Prime Minister John Diefenbaker established a Royal Commission on Health Services (RCHS) in 1960 in order to survey present and potential health care resources in relation to a national medical care insurance plan. Jason Hannah presented two submissions to the Commission in 1962; one in his role as Managing Director of AMS and the other as President of the College of Physicians and Surgeons of Ontario.

Series consists of submissions to the Royal Commission on Health Services by AMS, the College of Physicians and Surgeons of Ontario, the Canadian Health Insurance Association, and Dr. Thorlakson of the Winnipeg Clinic.

**File Listing**

**Box 47**

*File 425* AMS submission. - 1962.

*File 426* AMS submission : appendix. - 1962.

*File 427* Provision of medical services through group practice. - 1962.

*File 428* Canadian Health Insurance Association : submission to the Royal Commission. - 1962.

*File 429* College of Physicians and Surgeons. - 1962.

**Series 33**

Mazinaw conference records. - 1946. - 2 boxes; 6 cm of textual records - 5 photographs.

The "Mazinaw conference" was an event organized by Jason Hannah in the summer of 1946 and held at Hannah's summer house on Lake Mazinaw near Cloyne, Ontario. Attendees came from across North America (and one from England) to discuss prepaid medical plans and medical economics.

Series consists of correspondence with conference guests, copies of papers presented, and photographs of participants.

**File Listing**

**Box 47**

*File 430* Papers on medical economics. - 1946.

*File 431* Papers on medical economics. - 1946.

*File 432* Photographs. - 1946.

*File 433* Draft papers. - 1946.

**Box 48**

*File 434* Follow up correspondence. - 1946.

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**Series 34**

American Public Health Association : correspondence. - 1948-1953. - 1 box; 3 cm of textual records.

Series consists of correspondence between Jason Hannah and the American Public Health Association largely regarding a report prepared by Hannah to the Association entitled Quality of Medicare in a National Health Programme.

**File Listing**

**Box 48**

*File 435/1* Correspondence. - 1948-1953.

*File 435/2* Correspondence. - 1948-1953.

**Series 35**

Windsor Medical Services. - 1937-1948.- 1 box; 4 cm of textual records.

Series consists of records relating to the establishment and activities of Windsor Medical Services (WMS). Included are: copies of the WMS' prospectus; WMS application and agreement forms for subscribers and doctors; and the first report of the President, Dr. F.A. Brockenshire. Also included is correspondence between Jason Hannah and WMS primarily relating to the sharing of experiences and advice on business methods.

**File Listing**

**Box 48**

*File 436* Correspondence, brochures, agreements and other materials. - 1937-1939

*File 437* Correspondence, brochures, agreements and other materials. - 1940-1948.



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**Series 36**

Records relating to the disposal of AMS assets. [197-]. - 1 box; 4 cm of textual records.

**File Listing**

**Box 48**

*File 438/1* Disposal of real estate and records. - [197?].

*File 438/2* Disposal of real estate and records. - [197?].

**Series 37**

Statistics and service codes. 1937-1959. - 1 box; 8 cm of textual records.

**File Listing**

**Box 49**

*File 439* Statistics. - 1937-1951.

*File 440* Occupational and diagnosis codes. - [195-].

*File 441* Service code statistics. - 1958-1959.

**Series 38**

Internal AMS publications. - 1937-1967. - 1 box; 5 cm of textual records.

Series includes a variety of publications created by Jason Hannah and other AMS staff members. Included are: staff bulletins and newsletters; a series of articles by Hannah which appeared in the *Ontario Medical Review*; and a summary of AMS' first ten years of operation.

**File Listing**

**Box 49**

*File 442* Bulletins and newsletters. - 1943-1957.

*File 443* Ontario Medical Review articles. - 1963, 1967.

*File 444* Ten Years of Progress. - 1947.

*File 445* AMS prospectus. - 1961.

*File 446* Miscellaneous publications. - 1937-1945.

**Series 39**

Minutes of the Board of Directors. - 1935-1973. - 2 boxes; 25 cm of textual records.

**File Listing**

**Box 50**

*File 447* Minutes. - 1935-1940.

*File 448* Minutes. - 1941-1944.

*File 449* Minutes. - 1945-1947.

*File 450* Minutes. - 1948-1952.

*File 451* Minutes. - 1953-1959.

*File 452* Minutes. - 1960-1962.

*File 453* Minutes. - 1963-1965.

**Series 39: Minutes of the Board of Directors**

**Box 51**

*File 454* Minutes. - 1966-1968.

*File 455* Minutes. - 1969-1970.

*File 456* Minutes. - 1971.

*File 457* Subject index : A to C.

*File 458* Subject index : D to L.

*File 459* Subject index : M to R.

*File 460* Subject index : S to Z.

**Series 40**

Reports to the Board of Directors. - 1944-1976. - 5 boxes; 50 cm of textual records.

**File Listing**

**Box 52**

*File 461* Reports. - 1944-1947.

*File 462* Reports. - 1948-1949.

*File 463* Reports. - 1950-1952.

*File 464* Reports. - 1953-1954.

*File 465* Reports. - 1955.

*File 466* Reports. - 1956.

*File 467* Reports. - 1957-1958.

*File 468* Reports. - 1959-1960.

**Series 40: Reports to the Board of Directors**

**Box 53**

*File 469* Reports. - 1961.

*File 470* Reports. - 1962.

*File 471* Reports. - 1963.

*File 472* Reports. - 1964.

*File 473* Reports. - 1964.

*File 474* Reports. - 1965.

*File 475* Reports. - 1966.

**Box 54**

*File 476* Reports. - 1966.

*File 477* Reports. - 1967.

*File 478* Reports. - 1968.

*File 479* Reports. - 1968.

*File 480* Reports. - 1969.

*File 481* Reports. - 1969.

*File 482* Reports. - 1969.

**Box 55**

*File 483* Reports. - 1970.

*File 484* Reports. - 1971.

*File 485* Reports. - 1972.

*File 486* Reports. - 1973.

*File 487* Reports. - 1974.

**Series 40: Reports to the Board of Directors**

**Box 55**

*File 488* Reports. - 1975-1976.

*File 489/1* Dr. Hannah's board book. - 1975-1976.

**Box 56**

*File 489/2* Dr. Hannah's board book. - 1975-1976.

**Series 41**

Minutes of Annual Meetings . - 1938-1970 - 1 box; 3 cm of textual records.

**File Listing**

**Box 56**

*File 490* Minutes of annual meetings. - 1938-1960.

*File 491* Minutes of annual meetings. - 1961-1970.

**Series 42**

Minutes and agenda of staff meetings. - 1950-1965. - 1 box; 8 cm of textual records.

**File Listing**

**Box 56**

*File 492* Minutes and agenda. - 1950-1960.

*File 493* General staff meetings. - 1950-1953.

*File 494* Employee committees. - 1951.

*File 495* Minutes and agenda. 1961-1965.

**Series 43**

Records relating to the amalgamation of medical pre-payment schemes. - 1944-1949, 1952, 1960.  
- 2 boxes; 4 cm of textual records.

In the mid-1940s there was considerable debate and discussion both within the Ontario Medical Association and between the OMA, AMS and WMS, concerning the possible amalgamation of the province's existing prepaid medical plans. The combined service was to have been under the authority, or sponsorship, of the OMA. The discussions between AMS and OMA fell through, and the result was the establishment of Physicians Services Incorporated by the OMA in 1947. Discussions of amalgamating the plans continued throughout the 1950s, although to a lesser degree, and the potential for amalgamation arose again in 1960. Once again discussions did not lead to action.

Series consists of various correspondence between the OMA and AMS, memos, minutes of meetings, and committee reports.

**File Listing**

**Box 56**

*File 496* Book I. - 1945-1947, 1960.

**Box 57**

*File 497* Book II. - 1948-1949, 1952, 1960.

*File 498* Other amalgamation records. - 1944-1945.

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**Series 44**

Additional annual reports. - 1937-1958 - 1 box; 9 cm of textual records.

**File Listing**

**Box 57**

*File 499* Annual reports. - 1937-1944.

*File 500* Annual reports. - 1945-1947.

*File 501* Annual reports. - 1948-1951.

*File 502* Annual reports. - 1952-1958.

**Series 45**

Statistics relating to AMS plans. - [1955?]. - 1 box; 2 cm of textual records.

**File Listing**

**Box 57**

*File 503* Plan statistics. - [1955?].

**Series 46**

Financial records. - 11 boxes; 60 cm of textual records. - 1937-1973.

Series consists of financial statements, general ledgers and expense ledgers, and business summaries. The financial statements, compiled on a monthly basis, exist for the years 1943 to 1972, and generally consist of balance sheets, statements of income and expenditures, medical reserve account statements, and comparative statements between months. Later years also provide a monthly statement of investments. Also included are the year end statements audited by Thorne, Mulholland, Howson, and McPherson. General ledgers exist for the years 1937 to 1971 and trace debits and credits to AMS accounts, including the various operating accounts, the medical reserve account, as well as receipts (income) and administrative accounts (expenses). Separate expense account ledgers were maintained for 1937-38 and 1969-72. The two binders of business summaries include monthly statistical information starting January 1939 and extending to 1949. The type of information maintained includes total number of subscribers at month beginning, number of applications received, number of applications declined, number of subscriptions canceled, net subscribers for the month, and total number of subscribers at month end. These statistics are broken down by the branch and then a total is compiled for the organization.

**Box 75** First general journal. - 1937-1945.

**Box 76** First general ledger. - 1937-1939.

**Box 77** General ledger #2. - 1938-1960.

**Box 78** General ledger #3. - 1946-1963.

**Box 79** General ledger. - 1964-1971.

**Box 80** Expense ledger. - 1969-1972.

**File Listing**

**Box 58**

*File 504* Financial statements. - 1943-1944.

*File 505* Financial statements. - 1945.

*File 506* Financial statements. - 1946-1947.

*File 507* Financial statements. - 1948.



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**Series 46: Financial records**

**Box 58**

*File 508* Financial statements. - 1949.

*File 509* Financial statements. - 1950.

*File 510* Financial statements. - 1951.

**Box 59**

*File 511* Financial statements. - 1952.

*File 512* Financial statements. - 1953.

*File 513* Financial statements. - 1954.

*File 514* Financial statements. - 1955.

*File 515* Financial statements. - 1956.

*File 516* Financial statements. - 1957.

**Box 60**

*File 517* Financial statements. - 1958.

*File 518* Financial statements. - 1959.

*File 519* Financial statements. - 1960.

*File 520* Financial statements. - 1961.

*File 521* Financial statements. - 1962.

*File 522* Financial statements. - 1963.

**Box 61**

*File 523* Financial statements. - 1964.

*File 524/1* Financial statements. - 1965-1966.

*File 524/2* Financial statements. - 1965-1966.

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**Series 46: Financial records**

**Box 61**

*File 525/1* Financial statements. - 1967-1969.

*File 525/2* Financial statements. - 1967-1969.

*File 525/3* Financial statements. - 1967-1969.

**Box 62**

*File 526/1* Financial statements. - 1970-1973.

*File 526/2* Financial statements. - 1970-1973.

*File 526/3* Financial statements. - 1970-1973.

*File 527* Business summaries. - 1939-1946.

*File 528* Business summaries. - 1947-1949.

**Series 47**

G. Howard Shillington manuscript. - 1 box; 3 cm of textual records. - 1974.

In 1973, Jason Hannah engaged G. Howard Shillington, a former director of Trans-Canada Medical Plans to write a history of medical prepayment plans under medical sponsorship in Canada. The manuscript was never published.

Series consists of a manuscript history, written under contract to AMS, of medical prepayment plans in Canada by G. Howard Shillington.

**File Listing**

**Box 62**

*File 529/1* Medical care by prepayment : the evolution of an idea : by C. Howard Shillington. - 1974.

*File 529/2* Medical care by prepayment : the evolution of an idea : by C. Howard Shillington. - 1974.

**Series 48**

Records of Dr. G.R. Paterson. - 3 boxes; 37 cm of textual records - 19 photographs. - 1969-1986.

Dr. G.R. Paterson served as Executive Director of the Hannah Institute for the History of Medicine.

Series includes records created, compiled, or copied by G.R. Paterson relating to his research into the planning and establishment of the Hannah Institute and the acquisition and placement of library materials by Jason Hannah. Included is considerable correspondence with the Medical Society of London regarding Hannah's acquisition of the Society's rare book collection. Also included is correspondence with and about applicants and holders of Hannah Chairs. Also included is some of Dr. Paterson's correspondence, most notably with T.A. Lambo, a Deputy Directory of the World Health Organization.

**File Listing**

**Box 63**

*File 530* Institute for medical history. - Mar. 1969-Jan. 1972.

*File 531* Institute for medical history. - Feb. 1972-Jul. 1972.

*File 532* Institute for medical history. - Oct. 1972.

*File 533* Institute for medical history. - Oct.-Nov. 1972.

*File 534* Institute for medical history. - Nov.-Dec. 1972.

*File 535* Institute for medical history. - Jan.-Feb. 1973.

*File 536* Institute for medical history. - Mar.-May 1973.

*File 537* Institute for medical history. - Jun.-Aug. 1973.

*File 538* Institute for medical history. - Aug.-Nov. 1973.

*File 539* Institute for medical history. - Nov. 1973-Feb. 1974.

*File 540* Academy of Medicine : correspondence. - 1969.

*File 541* Academy of Medicine : correspondence. - 1971.

*File 542* Academy of Medicine : correspondence. - 1972-1973.

**Series 48: Records of Dr. G.R. Paterson**

**Box 63**

*File 543* Dr. Hannah's correspondence with Dr. Swinton. - May 1971-Mar. 1972.

*File 544* Dr. Hannah's correspondence with Dr. Swinton. - Apr.-Aug. 1972.

*File 545* Dr. Hannah's correspondence with Dr. Swinton. - May 1973-Jul. 1974.

*File 546* Medical Society of London : correspondence. - 1971.

*File 547* Medical Society of London : correspondence. - Jun.-Aug. 1971.

*File 548* Medical Society of London : correspondence. - Sep.-Nov. 1971.

*File 549* Medical Society of London : correspondence. - Dec. 1971-May 1972.

*File 550* Medical Society of London : correspondence. - Jun.-Aug. 1972.

*File 551* Medical Society of London : correspondence. - Aug. 1972-Feb. 1973.

**Box 64**

*File 552* Medical Society of London : correspondence. - Mar. 1973-May 1973.

*File 553* Medical Society of London : correspondence. - Jun. 1973-Aug. 1974.

*File 554* Medical Society of London : library catalogues. - 1971-1972.

*File 555* Arrival of the London Medical Society Library at the Academy of Medicine, Toronto : photographs. - 1971.

*File 556* Osler library : correspondence. - Mar.-Apr. 1972.

*File 557* Osler library : correspondence. - May-Jul. 1972.

*File 558* Osler library : correspondence. - 1972.

*File 559* Hannah chairs : correspondence. - Sep.-Oct. 1972.

*File 560* Hannah chairs : correspondence. - Nov. 1972.

*File 561* Hannah chairs : correspondence. - 1973.

**Series 48: Records of Dr. G.R. Paterson**

**Box 64**

*File 562* Hannah chairs : correspondence. - 1974.

*File 563* Hannah chairs : correspondence. - 1975.

*File 564* Hannah chairs : correspondence. - 1976-1977.

*File 565* Geriatric study centre. - Mar. 1970-Oct. 1971.

*File 566* Geriatric study centre. - Dec. 1971-Jan. 1972.

*File 567* Geriatric study centre. - Apr.-Aug. 1972.

*File 568* Rare books. - 1971-1972.

*File 569* Report to the special committee on the future of AMS. - 1972.

*File 570* Special committee on the future of AMS : correspondence. - 1972.

*File 571* Dr. Henrietta Banting : correspondence. - 1972-1973.

*File 572* Ruth Buck : correspondence. - 1972-1973.

*File 573* Dr. Harvey Agnew : correspondence. - 1972.

*File 574* Massey College fellowship. - 1973.

*File 575* Other foundations. - 1970-1972.

*File 576* Other foundations. - May-Nov. 1972.

*File 577* Other foundations. - Nov. 1972 - Sep. 1973.

**Box 65**

*File 578* General correspondence. - 1972-1973.

*File 579* General correspondence. - Jan.-Aug. 1974.

*File 580* General correspondence. - Sep.-Dec. 1974.

*File 581* General correspondence. - 1975.

**Series 48: Records of Dr. G.R. Paterson**

**Box 65**

*File 582* General correspondence. - 1977-1978.

*File 583* General correspondence. - 1981-1982.

*File 584* General correspondence. - 1984.

*File 585* General correspondence. - 1985-1986.

*File 586* Howard Shillington : correspondence. - 1972-1975.

*File 587* World Health Organization : correspondence. - 1976.

*File 588* World Health Organization : correspondence. - Jan.-Jun. 1977.

*File 589* World Health Organization : correspondence. - Jul.-Dec. 1977.

*File 590* World Health Organization : correspondence. - 1978.

*File 591* Ontario Medical Association : correspondence. - 1974-1975.

*File 592* Ontario Medical Association : correspondence. - 1976-1977.

*File 593* Ontario Medical Foundation : correspondence. - 1976-1977.

*File 594* Hannah lecture : correspondence. - 1977-1978.

*File 595* Brochures and speeches. - 1978-1981.

**Series 49**

Writings of Dr. J.A. Hannah. - 2 boxes; 19 cm of textual records. - 1931-1968.

**File Listing**

**Box 66**

*File 596* Early published works. - 1931-1937.

*File 597* Address to the College of Physicians and Surgeons of Ontario to celebrate the opening of the offices and council chambers. - 1963.

*File 598* Address to the meeting of the Kent and Essex County Medical Societies with the prepayment plans : AMS, PSI and WMS. - 1963.

*File 599* Financing the cost of medical care through non-profit prepayment plans. - 1963.

*File 600* Report submitted to the reconstruction sub-committee, resolutions and policy committee, Conservative convention. - 1942.

*File 601* Report to unknown committee. - 1943.

*File 602* First draft of the article for *Industrial Canada*. - 1950.

*File 603* Draft manual for underwriting department. - [after 1937].

*File 604* The Ontario Government's submission to the Dominion-Provincial Conference : study and analysis. - 1955-1956.

*File 605* Miscellaneous addresses and publications. - 1936, 1951-1962.

*File 606* Address to the Aesculapian Society and related correspondence. - 1957.

*File 607* "The spiralling costs of medical care". - 1953.

*File 608* "The increasing significance and effect of medical economics in the treatment of illness. - 1960".

*File 609* Abstract of twelve years experience in a prepayment medical care program. - 1952.

*File 610* Address to OMA Council, Sarnia. - 1960.

*File 611* Addresses and writings. - 1943-1948.

**Series 49: Writings of Dr. J.A. Hannah**

**Box 66**

*File 612* Plan to budget for extraordinary medical costs. - 1949.

*File 613* Seven years experience in providing a voluntary prepayment medical service. - [1944?].

*File 614* An open letter to John P. Robarts. - 1965.

*File 615* Presentation to the technical committee respecting medical care insurance : Bill 163. - 1963.

**Box 67**

*File 616/1* Publications regarding medical economics. - 1938-1955.

*File 616/2* Publications regarding medical economics. - 1938-1955.

*File 617* Poetry and Christmas messages. - 1951-1968.



**Series 50**

Records of Dr. Jason A. Hannah. - 1927-1977. - 9 boxes; 70 cm of textual records.

Jason A. Hannah was born in Carleton county, Ontario, in 1899. In 1903 Hannah, the youngest of eighteen children, moved with his family to Rouleau, Saskatchewan. After serving in the Canadian Expeditionary Force in England during World War I, Hannah attended Queen's University and graduated with a BA (1926) and an MD (1928). Following fellowships at Kingston General Hospital and the University of Edinburgh, Hannah became a neuropathologist with the Ontario Department of Health in Toronto. In this position he engaged in research out of a small space in the Banting Institute and performed autopsies on those who died in Ontario psychiatric hospitals. In the 1930s, Hannah was a leader in the development of a medical prepayment scheme for Ontario civil servants which led to the founding of Associated Medical Services in 1937. Hannah served as Managing Director and later, President and Managing Director of AMS from its founding until 1976. He died in Toronto in 1977.

Series consists of a wide variety of records created or accumulated by Jason Hannah in the course of his personal and professional activity. Included are personal correspondence, reports, research papers, and a diary documenting Hannah's early career with the Ontario Department of Health. Also included are: records related to Dr. Hannah's activity as a private pilot; genealogical essays; reports, correspondence, scrapbooks and other records documenting the history of AMS and medical prepayment schemes; and various diplomas and membership certificates.

**File Listing**

**Box 67**

*File 618* Flying correspondence. - 1954-1967.

*File 619* Toronto Flying Club. - 1955-1963.

*File 620* Flying insurance. - 1961-1966.

*File 621* Civil Aviation Medical Appeal Board. - 1965-1966.

**Box 68**

*File 622* Genealogical material. - [196-].

*File 623/1* Correspondence. - 1933-1938.

*File 623/2* Correspondence. - 1938-1961.

*File 624* Woodstock General Hospital : commemoration of Dr. H.W. Baker. - 1966.

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**Series 50: Records of Dr. Jason A. Hannah**

**Box 68**

*File 625* Income tax returns. - 1937, 1942-1958.

*File 626* Queen's University Council. - 1972.

*File 627* Investor's Syndicate Limited. - 1960-1970.

**Box 69**

*File 628* Personal correspondence. - 1927-1932.

*File 629* Personal correspondence. - 1933.

*File 630* Personal correspondence. - 1934.

*File 631* Personal correspondence. - 1935-1937.

*File 632* Personal correspondence. - 1936-1937.

*File 633* Personal correspondence. - 1930-1937, 1963.

*File 634* Research notes on the history of psychiatry in Ontario : book 1. - [193-].

*File 635* Research notes on the history of psychiatry in Ontario : book 2. - [193-].

*File 636* Ontario Association of Pathologists. - 1966.

*File 637* Medical research. - 1936-1947.

*File 638* Personal correspondence. - 1938-1940.

*File 639* Drafts and correspondence : Jason A. Hannah's contract with AMS. - 1956.

**Box 70**

*File 640* Dr. Hannah's contract. - 1964.

*File 641* Dr. Hannah's contract : draft. - 1969.

*File 642* Dr. Hannah's daily journal. - 1943.

*File 643* Miscellaneous book 1 : part 1.

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**Series 50: Records of Dr. Jason A. Hannah**

**Box 70**

*File 644* Miscellaneous book 1 : part 2.

*File 645* Miscellaneous book 1 : part 3.

*File 646* Mixture of historical material : part 1. - 1930-1939.

*File 647* Mixture of historical material : part 2. - 1940-1942.

**Box 71**

*File 648* Mixture of historical material : part 3. - 1943-1951.

*File 649* Early history of AMS : numbered items. - 1937-1947.

*File 650* Reports regarding AMS : various : part 1. - 1952-1955.

*File 651* Reports regarding AMS : various : part 2. - 1953-1954.

*File 652* Reports regarding the early development of AMS. - 1937-1972.

*File 653* Publications and briefs : J.A. Hannah M.D. : part 1. - 1935-1939.

*File 654* Publications and briefs : J.A. Hannah M.D. : part 1. - 1935-1939.

**Box 72**

*File 655* Draft material regarding the formation of the Institute. - 1972-1974.

*File 656* Early history : file card notes. - [197-].

*File 657* Obituary. - 1977.

**Box 81** Jason A. Hannah's Minute Book.

**Box 82** Scrapbook of clippings regarding medical economics (#1). - 1934-1952.

**Box 83** Scrapbook of clippings regarding AMS and medical economics (#2). - 1934-1952.

**Series 50: Records of Dr. Jason A. Hannah**

**Map Case Items**

AMS Identity Card, Contract #1. - 1937.

Silver Medal, Scientific Exhibition Class 1, Ontario Medical Association, London. - 1936.

B.A. diploma, Queen's University. - 1926.

M.D. diploma, Queen's University. - 1928.

Membership certificate : Ontario Association of Pathologists. - 1938.

Membership certificate : Toronto Board of Trade. - 1946.

Membership certificate : AMS client life member. - 1962.

Certificate of senior membership. - 1973.

Certificate of registration : College of Physicians and Surgeons of Ontario. - 1947.

Licence : Medical Council of Canada. - 1928.

Certificate : Royal College of Physicians and Surgeons of Canada.

**Series 51**

Photographs of AMS offices, staff and events. [194-] - 1974. - 1 box; 129 photographs.

Series consists of photographs documenting AMS activities, staff and facilities. Included are photographs of open houses, the Mazinaw Conference, and the 25th anniversary dinner held at the Royal York Hotel. Many of the photographs were used in the AMS publication "Ten Years of Progress" (1947).

**File Listing**

**Box 72**

*File 658* AMS offices : 615 Yonge street. [1947?].

*File 659* Banquet : 10th annual meeting. - 1947.

*File 660* AMS open house. - [1946 or 1947].

*File 661* Mazinaw conference. - 1946.

*File 662* Meeting of the board. - [194-].

*File 663* AMS open house. [194-].

*File 664* Dr. Hannah speaking. - [1946?].

*File 665* Dr. Hannah and guests : AMS offices. - [194-].

*File 666* Dr. Baker speaking. - [after 1940].

*File 667* George Rankin. - [after 1940].

*File 668* Donald Strudley - [after 1940].

*File 669* Ian (Scotty) Malcolm. - [after 1940].

*File 670* Miss Lane, Hamilton branch. - 1951.

*File 671* Mr. Bezzo. - [after 1940].

*File 672* Jim Brechin, Hamilton office. - [after 1940].

*File 673* Dr. Palmer : chief medical officer. - [after 1940].

**Series 51: Photographs**

**Box 72**

*File 674* Branch secretaries conference. - [after 1940].

*File 675* Dr. Hannah and Dr. Baker. - 1962.

*File 676* AMS employees at work. - [194-].

*File 677* AMS employees at work. - [194-].

*File 678* AMS employees at work. - [194-].

*File 679* AMS employees at a head table. - [after 1940].

*File 680* AMS billboard. - [after 1940].

*File 681* 25th anniversary dinner : Royal York Hotel. - 1962.

*File 682* 25th anniversary dinner : Royal York Hotel. - 1962.

*File 683* Dr. Hannah and Dr. Baker with early subscribers. - 1962.

*File 684* AMS employees at Christmas banquet. - [196-].

*File 685* Newspress portfolio : Dr. Hannah. - 1958.

*File 686* Dr. Hannah's graduation photo : Queen's University. - 1928.

*File 687* Sketch of Dr. Hannah. - [196-].

*File 688* Dr. Hannah in academic dress - 1974.

*File 689* Dr. Hannah at his desk. - [after 1937].

*File 690* Dr. Hannah : portrait. - [after 1950].

*File 691* Dr. Hannah : opening of C.P.S.O. offices. - 1963.

*File 692* Dr. Hannah. - 1957 and [196-].

*File 693* Reproductions of Lister illustrations. - 1974.

**Series 52**

Regulations and terms of agreement. 1939-1965. - 10 cm of textual records.

Series consists of AMS regulation booklets and pamphlets outlining the terms of agreement for various AMS plans.

**File Listing**

**Box 73**

*File 694* AMS regulations. - 1939-1940.

*File 695* AMS regulations. - 1940-1942.

*File 696* Terms of agreement : plan 1 : Massey-Ferguson Ltd. - 1959.

*File 697* Terms of agreement : plan 2. - 1955, 1961.

*File 698* Terms of agreement : plan 3. - [195-].

*File 699* Terms of agreement : plan 4. - 1958-1962.

*File 700* Terms of agreement : plan 5. - 1962-1963.

*File 701* Terms of agreement : plan 6. - 1962.

*File 702* Group medical service for employee groups : questions and answers. - [after 1945].

*File 703* Terms of agreement : plan 7. - 1964-1965.

*File 704* Terms of agreement : plan 9. - 1950-1965.

*File 705* Terms of agreement : plan 1600. - 1949.

*File 706* Railway identification slips. - 1957-1963.

*File 707* Group medical services : schedule for allowances for medical and surgical services. - 1948, 1950.